ANNUAL REPORT 2007 M J MURDOCK CHARITABLE TRUST





OUR BENEFACTOR

While still in the spring of his life, Jack Murdock displayed swelling buds of scientific curiosity and a philanthropic heart. These opened more fully later in life and continue to mature in our activities here at the Trust.

In his autobiography, written in 1934 when only 16 years old, Jack set several goals for himself. He wrote, "After leaving high school and establishing a business of my own, I intend to go further into the study of radio phenomena. I would like to learn all there is to know about radio if it is possible. I shall probably carry on many experiments in this field, and also, possibly some other branches of science...I have at present several ideas for inventions, which if put into use would be of great benefit to the people of the world."

Jack did indeed establish a business, out of which was born the oscilloscope that gave Tektronix its start and eventual success. Through Tektronix, and with the help of those he gathered around himself, he introduced a high-tech emphasis in our region that has grown remarkably, all based ultimately on solid scientific research. In this sense, the scientific buds of his youth burst into full bloom and produced a high yield of tech fruit still being harvested today.

His youthful statement of doing things to benefit others, the philanthropy buds, also came into bloom, yielding fruit before his death. He established his own foundation, the Millicent Foundation (named for his mother), which was his personal vehicle for giving in the region. Simply by opening a box of hand-written records on a shelf in our offices we see his heart for others – a wide variety of organizations he believed worthy of his support, and a guide to our philanthropy today.

As Jack's youth was replaced by adulthood and his career interests took root, so did his interests in humankind expand beyond that of radios and science. This was evident in a speech he gave to the Portland Chamber of Commerce in 1966, thirty-two years after his autobiography was penned.

There he reflected on the importance of work, play, the pursuit of knowledge, and the human need for creative expression. He believed that these activities, and certainly others as well, lead to healthier, happier, and more productive people, more able to solve society's problems and make significant contributions to our world.

So it is that both Jack's wide ranging interests and his practice of philanthropy live on today in the form of the charitable Trust established from his estate in 1975 to "enrich, and nurture the spiritual, educational, cultural, and social lives of individuals, families, and communities." Since then, thousands of grants worth hundreds of millions of dollars have been invested in the work, play, education, and creativity of people in the region. Surely he would have enjoyed seeing the harvest of his dreams and the "ripple" effect of his work.

FROM THE EXECUTIVE DIRECTOR

Everyone loves a great story. Some stories get our attention and just won't let go. It has been said that with each story told, we exercise hope (and occasionally defiance) and in so doing we take a step in changing the world. If that is true, we believe 2007 was a year where numerous steps were taken!

Not a week goes by at the M. J. Murdock Charitable Trust that we don't hear the stories of people who are changing the world. We are privileged to partner in many unique and creative ways with a wide variety of organizations where stories come together in a chorus of hope for the Pacific Northwest and beyond.

2007 has been quite a year at the Murdock Trust. A story is never completely told "by the numbers," but the numbers do give a glimpse into the complex of work taking place. In short, our endowment grew to approximately \$892 million and we awarded 193 grants totaling over \$34 million.

In addition to the grants are the record number of participants who took part in our leadership development, enrichment activities, and capacity-building initiatives. These programs have become a strategic part of Murdock's mission of contributing to the life and work of nonprofit leaders which, in turn, strengthens the infrastructure and capacity of their organizations and institutions. With a generational transfer of resources and leadership now beginning to occur, we hope this investment in the broadening and deepening of the leadership base will reap dividends throughout the Northwest and beyond into the next generation. In order to focus and coordinate our efforts in this regard, we asked our own Terry Stokesbary to move into the role of Senior Program Director for Enrichment Initiatives. Having served the Trust for over a decade, he is familiar with most of these programs from the point of their beginnings. Terry's creativity and commitment to the success of the organizations we serve will make for great things ahead.

2007 also marked the launching of the second phase of our Vision and Call internship program. Vision and Call provides an opportunity for recent college graduates to test the waters of leadership, particularly in faith-based organizations. This mosaic of emerging leaders will make critical contributions to developing the capacity of the organizations which they will serve. We hope their participation will better prepare them to step into the shoes soon-to-be left by a large cohort of retiring baby boomers. Along with our Mentoring Initiative, Vision and Call will contribute to the overall work of leadership formation, and thereby, organizational enrichment.

Another initiative launched by the Trust this year is our emerging partnerships with non-profit support organizations. Through multi-year commitments to support new program development and expansion, a wide range of entities will be helped. For more information on all these initiatives, visit our website, <u>www.murdock-trust.org</u> and click on "Enrichment." Kit Gillem has been instrumental in guiding this initiative, involving input and partnerships from across the region.

All of this is possible because of the faithful and steady contribution of our staff and Trustees. Perhaps no area has been more impacted by





that steadiness than our investment department. In the midst of volatile and uncertain markets, Jim Martin, our Chief Investment Officer, has provided visionary leadership and wise counsel on navigating turbulent waters. We are ever mindful of our fund manager partners who also work to help the Trust maximize its resources for the simple yet strategic purpose Jack Murdock instructed us to pursue: to nurture and enrich the cultural, social, spiritual, and educational lives of individuals, families, and communities.



It was Emerson who suggested that "Life is a succession of lessons which must be lived to be understood."

In other words, the Murdock Trust is living out a story that is still being told. But our role in the story is but a part. We are privileged to be in the unique position of partnership with so many outstanding people and vital organizations. Their work impacts millions of people in all sectors of our society in a host of diverse settings. Each day we give thanks for all those who are living out their mission and call and for the ways our "stories" intersect. Enjoy this report of 2007.

Shorn & W. Moone

Steve Moore

2007



2007 GRANTEES



SCIENTIFIC RESEARCH \$7,032,000 ~ 67 Grants



ARTS & CULTURE \$2,647,000 ~ 13 Grants



HEALTH & HUMAN SERVICES \$12,097,400 ~ 66 Grants



EDUCATION \$12,644,000 ~ 47 Grants

7th Street Theatre Association

Stage Rigging Replacement For enhanced community usage and safety Arts & Culture | Hoquiam, Washington | \$75,000

Abuse Recovery Ministry & Services

Establish Development Program

To enhance service for victims of domestic violence Health & Human Services | Hillsboro, Oregon | \$150,000

Aglow International

New Generations Initiative To bring the Christian message to young women Health & Human Services | Edmonds, Washington | \$198,000

Alaska Center for the Performing Arts, Inc.

Lighting System Upgrade

To enhance performances and reduce operating expenses Arts & Culture | Anchorage, Alaska | \$157,000

Alaska Native Tribal Health Consortium

New Dental Therapist Program

For improved rural access to care Health & Human Services | Anchorage, Alaska | \$537,000

Alaska Pacific University

Acquisition of Information Technology Equipment To support distance education in rural Alaska Education > Formal Education | Anchorage, Alaska | \$175,000

American Baptist Churches of Oregon

Camp Arrah Wanna Shower House Construction To better serve youth and families Health & Human Services | Portland, Oregon | \$100,000

American National Red Cross Southwest Washington Chapter

New Volunteer Services Director To strengthen service to the community Health & Human Services | Vancouver, Washington | \$73,400

Aprovecho Research Center

Acquisition of Research Equipment

For testing of emissions from small biomass burning cook stoves Education > Informal Education | Cottage Grove, Oregon | \$34,000

Arctic Broadcasting Association

KICY AM Transmission Tower Upgrade

To improve radio signal to western Alaska and eastern Siberia Education > Informal Education | Nome, Alaska | \$70,000







Artists Repertory Theatre

Capital Improvements

To enhance theater productions and increase earned income Arts & Culture | Portland, Oregon | \$200,000

Arts Central

New Development Staff

To support arts education in central Oregon Arts & Culture | Bend, Oregon | \$100,000

Bainbridge High School

Using Molecular Markers to Identify Salmon

(Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Bainbridge Island, Washington | \$7,000

Bandon, City of

Community Center Renovation To increase use and enhance services Health & Human Services | Bandon, Oregon | \$100,000

Barnabas Family Ministries Society

Conference Center Lodge Construction To serve more camper families Health & Human Services | British Columbia, Canada | \$150,000

Billings Senior High School

Effects of Varied Pollution Levels on the Population Ecology of the Woodhouse Toad

("Bufo woodhousii") (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Billings, Montana | \$7,000

Blood Bank of Alaska, Inc.

Service Center Infrastructure Upgrades

To enhance building preparedness and efficiencies Health & Human Services | Anchorage, Alaska | \$285,000

Blue Mountain Healthcare Foundation

New Digital Mammography Unit To enhance rural patient care

Health & Human Services | John Day, Oregon | \$165,000

Boise Rescue Mission, Inc.

Building Purchase and Renovation To expand services in Southwest Idaho Health & Human Services | Boise, Idaho | \$400,000

Boise State University

Past Records of Fire and Disturbance for the Sawtooth National Recreation Area (Partners in Science) Scientific Research > Partners in Science | Boise, Idaho | \$15,000

Boise State University

Acquisition of an Inductively Coupled Plasma Mass Spectrometer To support research in geology and materials science Scientific Research > General Scientific Research | Boise, Idaho | \$314,500

Boys and Girls Clubs of Thurston County

Expansion and Renovation of Lacey Club Site To expand services to young people Health & Human Services | Tumwater, Washington | \$250,000

Camp Taloali, Inc.

New Climbing Tower

To improve programming for hearing impaired campers Health & Human Services | Stayton, Oregon | \$10,300

Cancer Research and Biostatistics

Acquisition of a High-Speed Computing System To assist with clinical cancer research Scientific Research > General Scientific Research | Seattle, Washington | \$86,500

Cascade Land Conservancy

New Mason County Staff Position To protect working forests and farms Health & Human Services | Seattle, Washington | \$300,000

CDM Services

Staff Expansion To increase in-home care to clients

Health & Human Services | Vancouver, Washington | \$144,000



Central Peninsula Health Centers, Inc.

New Clinic Facility To serve low-income patients Health & Human Services | Kenai, Alaska | \$250,000

Children's Hospital Foundation

Acquisition of Image Analysis Equipment To support craniofacial research Scientific Research > General Scientific Research | Seattle, Washington | \$381,500

Children's Oncology Camp Foundation

Sidewalk Replacement

To improve safety for campers Health & Human Services | Missoula, Montana | \$75,000

Christian Schools International

Educators Leadership Development Institute To train potential administrators in the Northwest Education > Informal Education | Grand Rapids, National | \$30,000

Cleveland High School

Current Laboratory Techniques in Biotechnology (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Portland, Oregon | \$7,000

Columbia Land Trust

Private Land Conservation Initiative To expand organizational capacity

Health & Human Services | Vancouver, Washington | \$251,000

Community Christian Academy

Introducing Inquiry and Scientific Research in the High School Classroom (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Lacey, Washington | \$7,000

Community Services Northwest

Free Mental Health Clinic Development Director To provide clinical services to low-income consumers Health & Human Services | Vancouver, Washington | \$155,000

Community Transitional School

School Building Construction

To provide permanent classrooms for homeless youth Education > Formal Education | Portland, Oregon | \$200,000

Concordia University

New Library Construction

To serve the campus as a learning and information hub Education > Formal Education | Portland, Oregon | \$1,100,000

Cow Creek Historical Society

Historic Home Restoration

To serve as a history museum and research library for south Douglas County Education > Informal Education | Glendale, Oregon | \$65,000

Craighead Environmental Research Institute

New Center for Landscape Conservation To develop models for large scale ecosystem conservation Scientific Research > General Scientific Research | Bozeman, Montana | \$304,000

Crisis Pregnancy Center of Port Angeles

Medical Clinic Conversion To better serve women Health & Human Services | Port Angeles, Washington | \$58,200

Crisis Pregnancy Center of the Portland Metro Area

Nurse Staff Expansion To better serve clients Health & Human Services | Portland, Oregon | \$290,000

Discovery Institute

Technology Study Project To address effects of technology on society Education > Informal Education | Seattle, Washington | \$375,000

Eagle Mount - Bozeman

Property Purchase

To expand recreational program serving people with disabilities Health & Human Services | Bozeman, Montana | \$360,000











Eagle Wings Ministries

Establish Director of Volunteer Development Position To enhance services for people with disabilities Health & Human Services | Marysville, Washington | \$90,000

Eastern Washington University

DNA Analysis of Soil Microbe Communities in Natural vs. Artificial Vernal Ponds (Partners in Science) Scientific Research > Partners in Science | Cheney, Washington | \$15,000

Eastern Washington University Foundation

Acquisition of Research Equipment for Chemistry and Biochemistry To support faculty and undergraduate student projects Scientific Research > General Scientific Research | Cheney, Washington | \$187,500

Eugene Ballet

New Arts Facility To increase programs and services Arts & Culture | Eugene, Oregon | \$300,000

Families Northwest

Expand Community Strategies Initiative

To promote healthy marriages and families Health & Human Services | Bellevue, Washington | \$231,000

Fellowship Foundation, Inc.

Purchase Montana Residential Discipleship Center To mentor young adults for Christian service Health & Human Services | Bethesda, National | \$243,500

Fellowship of Christian Athletes

New Central Washington/Eastern Oregon Director To expand student and coach ministry Health & Human Services | Kansas City, National | \$165,000

Firm Foundation Christian School

Facility and Equipment Enhancement To support program expansion Education > Formal Education | Battle Ground, Washington | \$170,000

Foundation for Research on Economics and the Environment

Economics and Environmental Stewardship For religious leaders Education > Informal Education | Bozeman, Montana | \$150,000

Friends of American Lake Veterans Golf Course

Activities Shelter Construction To provide area for social interaction Health & Human Services | Lakewood, Washington | \$74,000

Friends of Seven

Acquisition of KSPS Television Production Equipment For digital conversion of public station Education > Informal Education | Spokane, Washington | \$400,000

Friends of the Children - Portland

Establish Adolescent Program To enhance services to at-risk youth Health & Human Services | Portland, Oregon | \$252,000

Gig Harbor Peninsula Historical Society

New Harbor History Museum To improve educational services Education > Informal Education | Gig Harbor, Washington | \$250,000

Gonzaga University, Corporation of

Investigating Genetic Stability in Aneuploid Yeast (Murdock College Research Program for Life Sciences) Scientific Research > Murdock College Research Program for Life Sciences | Spokane, Washington | \$39,000

Grace Community Church

Horizon Christian High School Science and Technology To enhance educational programs Education > Formal Education | Tualatin, Oregon | \$250,000

Gresham High School

Air Quality Studies (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Gresham, Oregon | \$7,000





Harlequin Productions

Capital Repairs For enhanced audience and theater amenities Arts & Culture | Olympia, Washington | \$150,000

Harney County Opportunity Team, Inc.

Community Center Renovation To serve rural population Health & Human Services | Burns, Oregon | \$150,000

Heritage Foundation

Education Research and Outreach To address educational reform Education > Informal Education | Washington, DC | \$375,000

Holter Museum of Art, Inc.

Capital Improvements To support museum infrastructure Arts & Culture | Helena, Montana | \$130,000

Idaho State University

Chemical Key for Unlocking the Past: The Use of Modern Chromatography in Evaluating Anthropologic Artifacts (Partners in Science) Scientific Research > Partners in Science | Pocatello, Idaho | \$15,000

Idaho State University

Synthesis and Characterization of Ruthenium Coordination Complexes for Use in Dye Sensitized Photovoltaic Cells for Solar Energy Conversion (Partners in Science) Scientific Research > Partners in Science | Pocatello, Idaho | \$15,000

Idaho State University

Assessing the Distribution and Effects of Chytrid Fungus in Amphibians in Grand Teton National Park (Partners in Science) Scientific Research > Partners in Science | Pocatello, Idaho | \$15,000

Infectious Disease Research Institute

Acquisition of Core Research Equipment To support studies of global diseases Scientific Research > General Scientific Research Seattle, Washington | \$252,000

Inland Northwest Blood Center

New Bloodmobile and Equipment To support patients in eastern Washington Health & Human Services | Spokane, Washington | \$140,000

Institute for International Christian Communications, Inc.

New Graduate Center IT Infrastructure To provide training for indigenous missionaries Health & Human Services | Portland, Oregon | \$177,000

Intermountain Lutheran Camp Association dba Luther Heights Bible Camp

New Accessible Cabin To increase capacity Health & Human Services | Shoshone, Idaho | \$100,000

International Wildlife Film Festival

Roxy Theater Equipment and Facility Upgrade To improve esthetics and technology Education > Informal Education | Missoula, Montana | \$50,000

Ionia, Inc.

New Food Storage Barn For therapeutic mental health community Health & Human Services | Kasilof, Alaska | \$250,000

Jefferson High School

Protein Analysis Via Polyacrylamide Gel Electrophoresis (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Portland, Oregon | \$7,000

KBPS Public Radio Foundation

FM License Acquisition To broadcast classical music Education > Informal Education | Portland, Oregon | \$200,000

Keep Oregon Green Association

Enhance Youth Online Education Program For wildfire prevention education Education > Informal Education | Salem, Oregon | \$55,000











Kids Unlimited of Oregon

Renovate Youth Center To expand services to young people Health & Human Services | Medford, Oregon | \$250,000

Klamath Basin Rangeland Trust

New Restoration Director

To support habitat restoration and outreach efforts on ranches in the upper Klamath Basin Health & Human Services | Klamath Falls, Oregon | \$150,000

Kodiak Island Health Care Foundation

New Equipment and Soft Costs For community clinic's low-income patients Health & Human Services | Kodiak, Alaska | \$250,000

Lewis & Clark College

New Legal Clinic Director To provide support for small businesses Education > Formal Education | Portland, Oregon | \$224,000

Lewis & Clark College

Restoring Habitat for the Endangered Oregon Silverspot Butterfly

(Murdock College Research Program for Life Sciences) Scientific Research > Murdock College Research Program for Life Sciences | Portland, Oregon | \$46,000

Liberty High School

Use of Technology and Discrepant Events to Guide Student Inquiry (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Hillsboro, Oregon | \$7,000

Mars Hill Graduate School

Enhancing Masters of Divinity Degree Program To prepare students for Christian service Education > Formal Education | Seattle, Washington | \$305,500

Mentoring Advanced Placement Programs

New Executive Director and Assistant Program Manager To expand service and attain sustainability Education > Informal Education | Vancouver, Washington | \$134,000

Mighty Oaks Children's Therapy Center

Elevator Installation To improve services for people with disabilities Health & Human Services | Albany, Oregon | \$35,000

Ministry Coaching International

Development Program Expansion To support more ministry clients Health & Human Services | Bend, Oregon | \$158,000

Mission Aviation Fellowship

New National Headquarters Construction To support international mission and humanitarian services Health & Human Services | Nampa, Idaho | \$800,000

Mittleman Jewish Community Center

Capital Improvements For cultural and fitness center Health & Human Services | Portland, Oregon | \$250,000

Montana Bible College

Student Residence Construction To house women students and married couples Education > Formal Education | Bozeman, Montana | \$187,500

Montana State University Bozeman

Acquisition of Molecular Fluorescence Imaging Equipment To support research in veterinary molecular biology Scientific Research > General Scientific Research | Bozeman, Montana \$369,500

Mount Baker High School

Studies of Dynamic Systems in Earth Science

(Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Deming, Washington | \$7,000

Mt. Hood Kiwanis Camp, Inc.

Establish Development Program

To enhance program serving the disabled Health & Human Services | Portland, Oregon | \$116,000









My Father's House, A Community Shelter, Inc.

New Program Manager To serve more homeless families Health & Human Services | Gresham, Oregon | \$103,000

National Center for Policy Analysis

Health Care Study

To promote personal choice and free-market competition Education > Informal Education | Dallas, Texas | \$450,000

Nature Conservancy of Alaska

Prince of Wales Island Conservation Project

To restore watersheds and manage second-growth forests Health & Human Services | Anchorage, Alaska | \$300,000

Nature Conservancy of Idaho

Rangeland Management Technology Project

To support conservation practices on private and public lands Health & Human Services | Hailey, Idaho | \$370,000

Neighborhood Housing Services, Inc. of Great Falls

New Home Ownership Learning Center To increase and enhance educational services Health & Human Services | Great Falls, Montana | \$75,000

New Hope Farms

New Water System Construction

To serve developmentally disabled adults Health & Human Services | Goldendale, Washington | \$85,000

Nkwusm

Salish Language Project

To preserve native culture Education > Informal Education | Arlee, Montana | \$25,000

Northwest Nazarene University, Inc.

Science Building Construction

To improve undergraduate science education and research Education > Formal Education | Nampa, Idaho | \$1,100,000

Northwest University

New Health and Sciences Center

To support science and nursing education Education > Formal Education | Kirkland, Washington | \$500,000

Northwest Youth Corps

Purchase New Buses To improve transportation safety Education > Informal Education | Eugene, Oregon | \$70,000

Olympia High School

Mobile Data Collection Laboratory for Studies of the Sciences (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Olympia, Washington | \$7,000

Open Meadow Alternative Schools, Inc.

Expand Development Department To enhance programs for at-risk students Education > Formal Education | Portland, Oregon | \$137,000

Oregon Food Bank, Inc.

Expansion of Trucking Fleet To serve more people with perishable food Health & Human Services | Portland, Oregon | \$250,000

Oregon Health & Science University

Primate Parthenogenetic ESCs for Autologous Transplantation (Partners in Science) Scientific Research > Partners in Science | Portland, Oregon | \$15,000

Oregon Health & Science University

Pre-Clinical Trials of Female Fertility Preservation (Partners in Science) Scientific Research > Partners in Science | Portland, Oregon | \$15,000

Oregon Health & Science University

Genetics of Age-Related Eye Disease (Partners in Science) Scientific Research > Partners in Science | Portland, Oregon | \$15,000









Oregon Health & Science University Foundation

Support for Murdock Undergraduate Collaborative Research Program For undergraduate training in medical research Scientific Research > General Scientific Research | Portland, Oregon | \$208,500

Oregon Health & Science University Foundation

Construction of a High-Speed Digital Camera For studies of micro-bubbles as diagnostic and therapeutic tools Scientific Research > General Scientific Research | Portland, Oregon | \$650,000

Oregon Health Decisions, Inc.

New Education Outreach Staff

To assist Oregonians in the use of advance directives Health & Human Services | Tualatin, Oregon | \$128,000

Oregon State University

Mechanisms of Mud Shrimp, "Upogebia pugettensis" Infestations by the Isopod Crustacean Parasite "Orthione griffenis" (Partners in Science) Scientific Research > Partners in Science | Corvallis, Oregon | \$15,000

Oregon State University

Development and Testing of New Drugs to Treat Tuberculosis Exceptional Opportunity Grant Scientific Research > General Scientific Research | Corvallis, Oregon | \$50,000

Oregon Symphony Association

Tessitura Marketing Implementation To increase ticket sales and donor giving Arts & Culture | Portland, Oregon | \$450,000

Oregon Tech Development Foundation

Acquisition of Echocardiography Equipment To support a new allied health degree program Education > Formal Education | Klamath Falls, Oregon | \$525,000

Oregon Trail Center, Inc.

Facility and Exhibit Construction

To improve visitors' experience of western history Education > Informal Education | Montpelier, Idaho | \$250,000

Oregon Water Trust

Expansion of Monitoring Program

To document the effectiveness of stream flow restoration and associated ecological benefits

Education > Informal Education | Portland, Oregon | \$130,000

Pacific Northwest College of Art

Campus-wide Technology Enhancement To serve students, faculty, and administration Education > Formal Education | Portland, Oregon | \$200,000

Pacific University

Start-Up Research Package for New Position in Physics Scientific Research > Faculty Start-Up | Forest Grove, Oregon | \$40,000

Pacific University

Start-Up Research Package for New Position in Biology Scientific Research > Faculty Start-Up | Forest Grove, Oregon | \$40,000

Pacific University

Malaria Infection Impacts Metabolism and Thermoregulation in the Western Fence Lizard, "Sceloporus occidentalis" (Murdock College Research Program for Life Sciences) Scientific Research > Murdock College Research Program for Life Sciences | Forest Grove, Oregon | \$40,500

PeaceHealth

Peace Harbor Hospital Surgery Center Expansion To better serve a growing and aging population Health & Human Services | Bellevue, Oregon | \$150,000

Portland Opera Association, Inc.

Capital and Technology Improvements To increase capacity and services Arts & Culture | Portland, Oregon | \$500,000

Portland State University

Preparation and Characterization of Conductive Porphyrin Polymers for Solar Cells (Partners in Science) Scientific Research > Partners in Science | Portland, Oregon | \$15,000





Portland State University

Mechanistic Studies of a Novel GTP Cyclohydrolase I Enzyme from Pathogenic Bacteria (Partners in Science) Scientific Research > Partners in Science | Portland, Oregon | \$15,000

Portland State University

Vertebrate Ecology in Urban Environments (Partners in Science) Scientific Research > Partners in Science | Portland, Oregon | \$15,000

Providence Child Center Foundation

New Interactive Website for Swindells Center To better serve families of children with disabilities Health & Human Services | Portland, Oregon | \$185,000

Public Hospital District #3 of Grant County, Washington

Columbia Basin Hospital Expansion

To house computed tomography equipment Health & Human Services | Ephrata, Washington | \$150,000

Raptor View Research Institute

New Equipment

To advance Golden Eagle study Scientific Research > General Scientific Research | Missoula, Montana | \$20,000

REACH, Inc.

New Community Arts Studio

For integrated use by the disabled and the community at large Arts & Culture | Juneau, Alaska | \$200,000

Reed Institute DBA Reed College

Development of Open-Source Software To support student learning and college administration Education > Formal Education | Portland, Oregon | \$277,000

Reed Institute DBA Reed College

Identification of Rapidly Evolving Genes in the East African Cichlid Species Flock by Heterologous Comparative Genomic Hybridization (Murdock College Research Program for Life Sciences) Scientific Research > Murdock College Research Program for Life Sciences | Portland, Oregon | \$42,000

Reid Saunders Evangelistic Association, Inc.

Establish Development Program To broaden Christian ministry Health & Human Services | Salem, Oregon | \$144,000

Sam Barlow High School

Ecological Studies in the Barlow Woods (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental Gresham, Oregon | \$7,000

Save the PT Boat, Inc.

PT 658 Boat Restoration To preserve historic naval craft Education > Informal Education | Portland, Oregon | \$27,000

Seattle Aquarium Society

Exhibit Fabrication For "Window on Washington Waters" Education > Informal Education | Seattle, Washington | \$250,000

Seattle Biomedical Research Institute

Method Development and Optimization for the Investigation of the Pregnancy Malaria Plasma Proteome (Partners in Science) Scientific Research > Partners in Science | Seattle, Washington | \$15,000

Seattle Children's Home, Inc.

Roof Replacement For youth mental health treatment center Health & Human Services | Seattle, Washington | \$68,000

Seattle Pacific University

Defining the Role of Newly Identified Virulence-Regulated Genes in the Biotechnology Agent Agrobacterium "tumefaciens" (Murdock College Research Program for Life Sciences) Scientific Research > Murdock College Research Program for Life Sciences | Seattle, Washington | \$47,500

Seattle University

Expansion and Renovation of Lemieux Library

To improve student access to written and electronic materials Education > Formal Education | Seattle, Washington | \$1,000,000



Seattle University

Testing Operon Predictions in "Mycobacterium tuberculosis" (Murdock College Research Program for Life Sciences) Scientific Research > Murdock College Research Program for Life Sciences | Seattle, Washington | \$43,500

Seattle University

Evolution of Kinematic Skills: Are Kinematics Subject to Positive Sexual and Viability Selection in Trinidadian Guppies (Murdock College Research Program for Life Sciences) Scientific Research > Murdock College Research Program for Life Sciences | Seattle, Washington | \$46,000

Sheridan High School

Are Endocrine Disruptors Present in the South Yamhill River? (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Sheridan, Oregon | \$7,000

Shiloh Bible Camp

Multipurpose Building Construction To enhance service to campers Health & Human Services | Cosmopolis, Washington | \$50,000

Siskiyou Field Institute

Education Center Capital Improvements To provide natural history programs for all ages Education > Informal Education | Selma, Oregon | \$250,000

Sisters of the Holy Names of Jesus and Mary

Heritage Center

To make Pacific Northwest history accessible Education > Informal Education | Marylhurst, Oregon | \$300,000

South Eugene High School

Electronic Circuit Design and Assembly in the Classroom (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Eugene, Oregon | \$7,000

SouthEast Effective Development

Historic Theater Renovations

To enhance performing arts education for low-income youth Arts & Culture | Seattle, Washington | \$75,000

Southern Coos Health District

Pharmacy Dispensing System For enhanced patient safety Health & Human Services | Bandon, Oregon | \$85,000

Special Delivery Dental Care, Inc.

Equipment for New Puget Sound Office For senior and shut-in patients Health & Human Services | Portland, Oregon | \$100,000

Special Olympics Montana, Inc.

New Outreach Director To support increased program growth Health & Human Services | Great Falls, Montana | \$135,000

St. Peter's Hospital

Critical Care Facility Expansion For patients in central Montana Health & Human Services | Helena, Montana | \$200,000

St. Stephen's Academy

Construction of New School Building To serve a growing student body Education > Formal Education | Beaverton, Oregon | \$103,000

Stillaguamish Valley Pioneers Association of

Washington Pioneers of Snohomish

Educational Map To interpret river watershed and landmarks Education > Informal Education | Arlington, Washington | \$20,000

Trinity Western University

Acquisition of Microscope and Imaging System To support research in molecular and cellular biology Scientific Research > General Scientific Research Langley, BC, Canada | \$100,000



University of Idaho

Acquisition of a Confocal Microscope System

To support research in cellular biology Scientific Research > General Scientific Research | Moscow, Idaho \$293,000

University of Idaho

Purchase of Stream Laboratory Research Equipment For simulated mountain rivers studies Scientific Research > General Scientific Research | Moscow, Idaho | \$341,000

University of Montana Foundation

Acquisition of Equipment for Biomedical Research For studies involving transgenic mice Scientific Research > General Scientific Research | Missoula, Montana \$430,000

University of Oregon

Real-Time Tracking of the Transcription of Linear DNA Templates (Partners in Science) Scientific Research > Partners in Science | Eugene, Oregon | \$15,000

University of Portland

Undergraduate Research Enhancement, Phase II

For strengthening of faculty/student research in the sciences Scientific Research > General Scientific Research | Portland, Oregon | \$175,000

University of Puget Sound

Renovation of Thompson Hall

To support undergraduate science teaching and research Education > Formal Education | Tacoma, Washington | \$600,000

University of Puget Sound

Start-Up Research Package for New Position in Chemistry Scientific Research > Faculty Start-Up | Tacoma, Washington | \$40,000

University of Washington

Acquisition of a Cryoelectron Microscope

For structure studies of large molecular complexes Scientific Research > General Scientific Research | Seattle, Washington | \$500,000

University of Washington

Photometric Observations of Symbiotic Stars (Partners in Science) Scientific Research > Partners in Science | Seattle, Washington | \$15,000

University of Washington

Acquisition of Engineering Research Equipment For studies of trace pollutants in air and water Scientific Research > General Scientific Research | Seattle, Washington | \$496,000

University of Washington

Identification of Halo RR Lyrae Stars and Tidal Streams in the SDSS (Partners in Science) Scientific Research > Partners in Science | Seattle, Washington | \$15,000

University of Washington

Multidimensional Gas Chromatography Study of Metabolites in Complex Samples (Partners in Science) Scientific Research > Partners in Science | Seattle, Washington | \$15,000

Urban League of Metropolitan Seattle

New Museum

To educate visitors about Pacific Northwest African American culture Education > Informal Education | Seattle, Washington | \$350,000

Vera Project, The

Facility Renovation

To support leadership development programs for young people Health & Human Services | Seattle, Washington | \$100,000

Village Theatre

New Technical Studio

To enhance musical theater production and expand education classes Arts & Culture | Issaquah, Washington | \$250,000





Voice for Christ Ministries

New Transmitter To serve expanding Christian radio network Health & Human Services | Nenana, Alaska | \$80,000

Wahkiakum Community Foundation

Establish Development Program

To encourage philanthropy and community involvement Health & Human Services | Cathlamet, Washington | \$112,000

Walla Walla Symphony Society, Inc.

Marketing Campaign

To expand audience and increase contributed income Arts & Culture | Walla Walla, Washington | \$60,000

Warner Pacific College

Library Software Acquisition and Consortium Membership

To improve student access to educational materials Education > Formal Education | Portland, Oregon | \$231,000

Washington Community Alliance for Self-Help

Website Development

To enhance training for microenterprise participants Health & Human Services | Seattle, Washington | \$41,000

Washington Legal Foundation

Expand Communications Program To educate media and policymakers Education > Informal Education | Washington, DC | \$300,000

Washington Policy Center

Establish Center for Education Reform To address challenges in Washington State Education > Informal Education | Seattle, Washington | \$180,000

Washington Public Affairs Network

New Studio and Office Building

To inform the public on state government Education > Informal Education | Olympia, Washington | \$150,000

Washington State Historical Society

Expand "Washington History Online" Program To enhance education and visitor services Education > Informal Education | Tacoma, Washington | \$344,000

Washington State University Foundation

Acquisition of Engineering Research Equipment To support studies of bioceramics Scientific Research > General Scientific Research | Pullman, Washington | \$197,500

Washington State University Foundation

Acquisition of a Variable Pressure Scanning Electron Microscope For core research laboratory support Scientific Research > General Scientific Research | Pullman, Washington | \$469,000

Washington State University Foundation

Studies of Harsh Chemical Environments That May Support Life Exceptional Opportunity Grant Scientific Research > General Scientific Research | Pullman, Washington | \$50,000

West Albany High School

Craneflies as a Model Insect in Biotechnology Studies (Partners in Science Supplemental Award) Scientific Research > Partners in Science Supplemental | Albany, Oregon | \$7,000

Western Rivers Conservancy

Land Acquisition

To protect Punch Bowl Falls site on Hood River Health & Human Services | Portland, Oregon | \$200,000

Wetlands Conservancy, Inc.

Oregon Wetland Explorer Portal

To assist in data collection, conservation, and restoration Health & Human Services | Tualatin, Oregon | \$278,000





Whitman College Board of Trustees

Start-Up Research Package for New Position in Chemistry Scientific Research > Faculty Start-Up | Walla Walla, Washington | \$40,000

Whitman College Board of Trustees

Start-Up Research Package for New Position in Biology

Scientific Research > Faculty Start-Up | Walla Walla, Washington | \$40,000

Wild Salmon Center

New Staff

To develop a tool for salmon conservation Scientific Research > General Scientific Research | Portland, Oregon | \$211,000

Willamette University

Start-up Research Package for New Position in Biology Scientific Research > Faculty Start-Up | Salem, Oregon | \$40,000

Willamette University

Application of Sugars in Medicinal and Synthetic Chemistry (Partners in Science)

Scientific Research > Partners in Science | Salem, Oregon | \$15,000

Willamette University

Start-Up Research Package for New Position in Physics Scientific Research > Faculty Start-Up | Salem, Oregon | \$40,000

Yakima Valley Museum and Historical Association

Yakima's Petrified Forest Exhibit

To educate visitors about the region's prehistory Education > Informal Education | Yakima, Washington | \$75,000

Yellowstone Business Council

Establish Sustainable Development Project To address growth issues in the Greater Yellowstone region Health & Human Services | Bozeman, Montana | \$175,000

Young Men's Christian Association of Greater Seattle

Shoreline/South County Family Center Construction To expand community programs Health & Human Services | Seattle, Washington | \$250,000

Young Men's Christian Association of Wenatchee

Youth Center Renovation

To enhance services for early adolescents Health & Human Services | Wenatchee, Washington | \$100,000

| CATEGORY | # OF GRANTS | \$ GRANTED |
|-------------------------|-------------|--------------|
| Education | 47 | \$12,644,000 |
| Health & Human Services | 66 | \$12,097,400 |
| Scientific Research | 67 | \$7,032 ,000 |
| Arts & Culture | 13 | \$2,647,000 |
| Trust Gifts Program* | 1 | \$198,571 |
| Total Grants | 194 | \$34,618,971 |

*Trust Gifts Program: Promoting and encouraging charitable giving, the Trust matches gifts made to eligible organizations by Trust employees and Trustees.

TRUSTEES



STAFF

























Steven G. W. Moore John B. Van Zytveld Senior Program Director

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Senior Program Director **Christopher (Kit) J. Gillem** Program Director

Janice W. Kennedy Program Director Barton A. Hadder

Program Director

David L. Coleman Program Director

James R. Martin Chief Investment Officer Julie D. Cieloha Chief Financial Officer Jennifer M. Larson Investment & Finance Specialist

Mark E. Pyatt Investment Analyst

Chimene Welch Assistant Controller

Marybeth Stewart Goon Senior Program Assistant

Kathy J. Kidwell Grants Program Assistant

Colleen D. Allbee Grants Manager & Computer Specialist

Sheila J. Flannigan Grants Program Assistant & Events Coordinator Mary E. Hill Program Assistant for Christian Leadership

Kathy Freitas Administrative Assistant

Alicia D. Meyer Receptionist









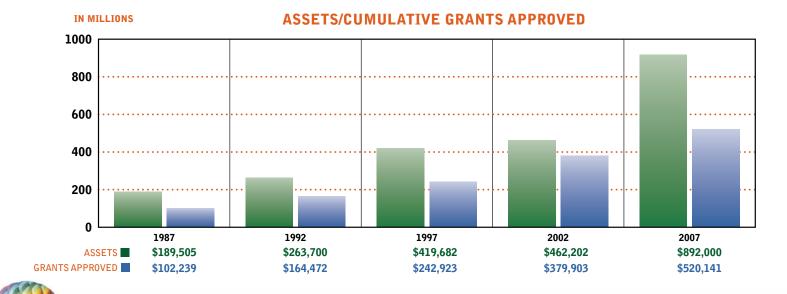
FROM THE CHIEF INVESTMENT OFFICER

For over twenty years the M J Murdock Charitable Trust has embraced a long-term investment strategy - see "strategic asset allocation," focusing on total return using "best of breed" outside investment managers. As illustrated in the accompanying graph, the Trust's commitment to a long-term, well diversified plan has resulted in growth in assets from \$189,500,000 at December 31, 1997 to \$892,000,000 at December 31, 2007, net of grants paid and costs of operations.

This incredible growth reflects an annualized investment return of over 16% per year during this twenty-year period, outpacing the returns of the Standard and Poor's 500 at just under 12% and 7.5% for the Lehman Brothers Aggregate Bond Index for the comparable period. Although a significant portion of this out-performance is attributable to our alternative program (Risk Bucket III) much of the credit goes to the managers in Risk Buckets I and II who have performed at an exceedingly high level – see "Investment Managers." I am blessed to be able to work with some of the brightest investment minds in the world and so very fortunate to be governed by Trustees who are willing to "think outside the box" and help create investment mandates focusing on making money (total return), while minimizing risk. Not withstanding the daily trauma associated with world "markets" and the economy, it is a humbling honor and pure pleasure to be a small part of managing the Trust investment program - working with Trustees who "get it," an Executive Director who "supports it" and a loyal and talented staff all with the single focus of doing whatever it takes to maximize our grant making potential to our charitable beneficiaries.

James R. Mantin

James Martin Chief Investment Officer



INVESTMENT MANAGERS

LOW RISK (RISK BUCKET I)

Anchor Point Capital, LLC Common Sense Investment Management, LLC Hoisington Investment Management Company

MEDIUM RISK (RISK BUCKET II)

Anchor Point Capital, LLC Apollo Real Estate Advisors, L.P. Blackrock Realty Advisors, Inc. Brandes Investment Partners Capital Guardian Trust Company

HIGH RISK (RISK BUCKET III)

Abbott Capital Management, LLC ABRY Partners, LLC Acorn Investors, Inc. Alchemy Partners AXA Private Equity Brooke Private Equity Advisors Capital International, Inc. Metropolitan West Asset Management, LLC Oaktree Capital Management, L.P.

Capital International, Inc. Chinook Capital Management Commonfund Realty, Inc. Dodge & Cox Funds KSL Capital Partners, LLC

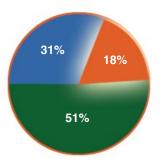
Coller Capital, Inc. Endeavour Capital First Reserve Corporation Keyhaven Capital Partners, Ltd. Knightsbridge Advisers Incorporated Medical Innovation Partners New Venture Partners, LLC

Pacific Alternative Asset Management Company Rimrock Capital Management, LLC

Nicholas Applegate Capital Management Oaktree Capital Management, L.P. Pinnacle Associates Ltd. Primecap Management Company W.P. Stewart & Co., Ltd. Zevenbergen Capital Investment LLC

Oaktree Capital Management, L.P. Resource Capital Funds Sequoia Capital Spur Capital Partners, LLC Standard Life Investments Technology Partners The TCW Group, Inc.

ACTUAL ALLOCATION



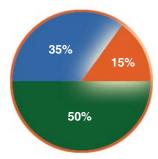
STRATEGIC ASSET ALLOCATION

Capital Preservation (Risk Bucket I) Alternative Cash; Hedge Funds; Mezzanine; Long US Treasuries

Equities/Value-Added Real Estate (Risk Bucket II) Diversified Style Disciplines; Domestic & Global Mandates; Long/ Short; Specialized Equity Portfolios; Value-Added Real Estate

Alternative Investments (Risk Bucket III) Buyouts; Distressed Securities; Energy & Natural Resources; International Private Equity; Mezzanine & Senior Financing; Secondaries; Special Situations

TARGET ALLOCATION





GENERAL PURPOSE GRANT APPLICATION GUIDELINES

These guidelines apply to all requests other than scientific research or formal Trust programs. To make an application to the Trust for financial support, the following four steps should be done in the following order:

- 1. Determine your organization's eligibility to apply for Trust support.
- **2.** Determine the match of your project or program with Trust interests and limitations.
- 3. Submit a Letter of Inquiry.
- 4. Submit a completed formal application.

This document will lead you through Step 3. Step 4 can only be taken if the project you proposed is determined by the Trust to be eligible for a formal application.

STEP 1: Is your organization eligible to apply for a grant?

Applications for grants are considered from organizations which have been ruled to be tax-exempt under Section 501(c)(3) of the Internal Revenue Code and which are not private foundations as defined in Section 509(a) of the Code. Charitable organizations applying for support must have in hand such IRS documentation of status. If tax exempt as a government entity, the Trust will provide a generic letter to use in certifying such status. This will be made available for those reaching Step 4.

Priority is given to applications for the support of projects and programs conducted by qualified organizations within five states of the Pacific Northwest: Alaska, Idaho, Montana, Oregon, and Washington. Of major interest are organizations and projects which are not primarily or normally financed by tax funds.

STEP 2: Is the project for which you seek support within the Trust's interests?

While the Trust supports a wide variety of projects and programs in the region, there are limitations in Trust interest. Some brief guidelines follow to assist you in determining if your project is clearly out of the question or perhaps only of marginal interest.

The following kinds of applications ARE NOT considered:

- 1. For the benefit of specific individuals.
- **2.** By individuals acting on behalf of, but without the authority of, qualified tax-exempt organizations.
- **3.** For grants to conduit organizations, i.e., to tax-exempt organizations for passing funds on to organizations not tax-exempt in their own right.
- 4. For propagandizing or for influencing legislation and elections.
- **5.** By institutions which in policy or practice unfairly discriminate against race, ethnic origin, sex, creed, or religion.
- 6. By sectarian or religious organizations whose principal activity is for the benefit of their own members or adherents.
- 7. For loans, debt retirement, or operational deficits.
- 8. For grants to organizations which are organized and operated outside any state or territory of the United States.

The Following Kinds of Applications USUALLY ARE NOT Considered:

- 1. For normal ongoing operations or their extension.
- 2. For contributions to general fund drives or annual charitable appeals.
- **3.** For continuation of programs previously financed from other external sources.
- **4.** For emergency funding, such as in filling gaps between grants or for crash programs.
- **5.** For granting of funds to an organization for distribution to ultimate beneficiaries of its own choosing.
- 6. For endowment.

A recommended way to test the fit of your project with Trust interests is to review lists of recently awarded grants.



STEP 3: Submit a Letter of Inquiry

If your organization and project appear to pass these first two steps, the only way to find out for sure whether your anticipated request is appropriate is to submit a Letter of Inquiry to the Trust. This letter should carefully address all items outlined below.

In order to avoid unnecessary work, both for a potential applicant and for the Trust, it is important to determine as early as possible the degree to which a proposed project coincides with areas of Trust interest. To determine this, it is essential to submit a Letter of Inquiry before submitting a formal application to the Trust. This letter, no longer than two pages, should minimally address the items below.

What to address:

- 1. A brief background on your organization, including an abbreviated mission statement, a history of its existence, the size of staff and board, the constituency and geographic region served, and the type of service provided.
- 2. A description of the project for which support is being requested. Include a discussion of how the decision was reached to mount the project, the factors that contribute to the need or opportunity for the project, the importance of the project for your organization and your constituency, and the level and nature of commitment of staff and board to the project.
- 3. A proposed budget for the total cost of the project and for the amount you intend to request from the Trust. If possible, identify the budget items for which you would be requesting Trust support. Indicate potential or real sources of support for the project in addition to the Trust.
- **4.** A discussion as to why you are approaching the Trust for the project. Indicate any past history with the Trust or any contacts you have made with Trust staff or others leading to your decision to approach the Trust. Add anything else you believe would help the Trust understand your situation and request.

The Trust will provide a written response to your Letter of Inquiry indicating if submission of a formal application is appropriate for you. If so, you will receive instructions on how to proceed. After receiving a completed formal

application, the Trust requires an additional 6-9 months to process, evaluate, and make a decision on your request.

Timing Considerations

A Letter of Inquiry may be submitted to the Trust at any time. Once the Trust has it in hand, it will be reviewed and you can expect a response within about three weeks. The response is likely to be one of three types:

- 1. What you propose is eligible for formal consideration by the Trust.
- 2. What you propose is eligible, but some advice is provided to help in the development of a formal request.
- 3. What you propose is not eligible for formal consideration by the Trust.

A positive response will include instructions to follow in submitting a formal request to the Trust.

STEP 4: Submit a completed formal application.

You will be given instructions on how to download the application form from our website, with a provided password, and complete the proposal on electronic application forms. Following directions, hard copies of the completed application form should be submitted to the Trust.

There are no specific deadlines for receipt of formal applications for general purposes. Applications may be submitted at any time when sufficient information is available for the applicant to thoughtfully address the questions outlined in the application form. In general, a proposal should be submitted early enough to allow staff sufficient time to thoroughly study the proposal and, if appropriate, conduct a site visit to meet with the principals of the project.

The thorough nature of the review process and considerations of fairness to all applicants precludes responding to crisis situations.

The Review Process

Letters of Inquiry are reviewed to determine if a proposed project sufficiently fits Trust interests and guidelines to warrant submission of a full proposal. A positive response to the Letter of Inquiry will include directions for application completion. Completed formal application forms are reviewed initially to determine whether all required materials have been submitted. Each proposal is assigned to a Program Director who will take the lead in preparing the request





for submission to the Board of Trustees for action. The Program Director may request additional information, an interview with the applicant, or a visit to the applicant's organization. The full proposal, including staff summary and analysis, is made available to the Trustees for their consideration and decision.

The applicant is notified promptly when a decision has been reached. While some level of merit is evident in nearly every proposal received by the Trust, only a fraction of the requests reviewed can result in awards. When an application has been declined, it will not be carried over for future consideration. Under normal circumstances, re-submission of a proposal that was declined is not encouraged.

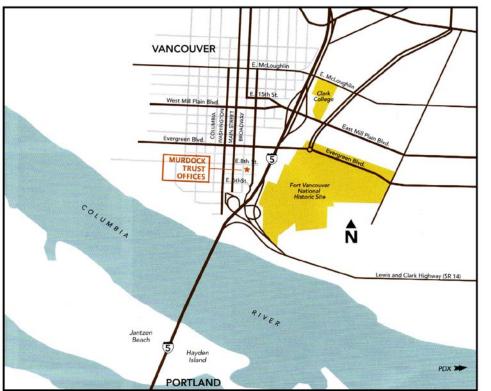
Each proposal becomes the property of the Trust and will not be returned. It will be treated as a privileged communication with the understanding, however, that it may be peer reviewed. All letters of inquiry and completed formal applications should be mailed in hard copy to:

John Van Zytveld, Ph.D.

Senior Program Director M. J. Murdock Charitable Trust P. O. Box 1618 Vancouver, WA 98668

For More Help

If your questions have not been answered by this document or you need some additional information, please call us at 360.694.8415.



Mailing Address: M. J. Murdock Charitable Trust PO Box 1618 Vancouver, Washington 98668

Office Location: M. J. Murdock Executive Plaza 703 Broadway, Suite 710 Vancouver, Washington 98660

Contact:

Phone WA: 360.694.8415 Phone OR: 503.285.4086 Fax: 360.694.1819 Website: www.murdock-trust.org

